

Candidate for:
Ann C, Finance or Management Position

SUMMARY

A professional **Financial Manager** with 20 years of proven experience in the fields of accounting, finance, and internal client relationship development.

EDUCATION

Bachelor of Science

| Finance

UNIVERSITY OF CONNECTICUT

Accounting Credits (24)

| To Meet CPA Requirements
CENTRAL CT STATE UNIVERSITY

Professional Development

Passed CPA Exam

The Hartford/UCONN Business Mastery Program Chartered Property Casualty Underwriter Certified Associate in Reinsurance

BOARD AND VOLUNTEER WORK

PTO

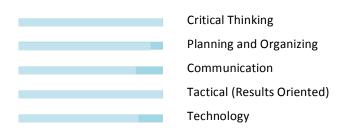
Board Member

Acting as board member and fundraiser chair for Gift Card program with annual revenue of \$300k.

Girl Scouts Co-Leader

Serving as Co-leader for group of 28 young girls. Responsible for organizing activities, planning monthly meetings, and communicating with families.

SKILLS



WORK EXPERIENCE

IQ TELCOM

Office Manager

Prepare monthly financial statements for business with \$2M in revenue. Maintain AP and AR records and reconcile accounts as needed. Test and maintain CRM system with over 4,000 accounts.

HARTFORD FINANCIAL SERVICES

Initiative Planning

Manager of Capital Planning

Collaborated with Business and IT areas to identify and measure costs and benefits of investment opportunities and then developed creative and lucrative strategies to support the organization's current directives and goals.

Personal Lines Insurance Finance Senior Accountant

Developed and implemented financial models to support Forecasting, Operating, and Strategic plans. Created a comprehensive financial model to determine which marketing campaigns would yield the highest return on investment.

Reinsurance Acctg Staff Insurance Accountant II

Developed reinsurance financial forecasts and operating plans through trend analysis and coordination with other departments. Created and published reinsurance only GAAP Financial Statements with assets of \$3 billion.

UNITED HEALTHCARE CORPORATION

Insurance Operation Finance - Indemnity Sr Accountant

Coordinated the maintenance of the general ledger and related analysis for a company with annual income of \$72 million.

Insurance Operation Finance - HMO Accountant

Coordinated the general ledger of 3 HMO's with combined assets of \$70 million.

THE TRAVELERS, INC Senior Financial Analyst

Managed a caseload of 140 policies. Audited premium payments and resolved billing discrepancies as well as published account receivable financial reports on a monthly basis.